

Circular No.: NSDL/TENDER_OFFER/2017/0025

Date: March 9, 2017

Subject: Regal Entertainment & Consultants Limited – Tender offer for Takeover.

All Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited [CC ID IN001150] in respect of the takeover offer of Regal Entertainment & Consultants Limited (Regal Entertainment) [ISIN: INE101E01010].

CC ID	IN001150
Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e., Settlement Number)	2017025

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offers through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for takeover of Regal Entertainment are given below:

Bid Start Date (i.e. settlement start date)	Monday, March 06, 2017
Bid End Date (i.e. settlement end date)	Monday, March 20, 2017
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Wednesday, March 29, 2017

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Ravindra Sahu
Senior Manager

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Charge Structure	April 30 th every year.	By email at dpfeesnsdl.co.in	1. Circular No. NSDL/POLICY/2006/0064 dated December 26, 2006. 2. Circular No. NSDL/POLICY/2007/0003 dated January 8, 2007.