

Circular No.: NSDL/TENDER\_OFFER/2016/0041

Date: November 25, 2016

**Subject: Sharp India Limited – Tender Offer for Takeover.**

All Participants are hereby informed that following settlement numbers have been added in the CC Calendar of Indian Clearing Corporation Limited (CC ID IN001150) in respect of the Takeover offer of Sharp India Limited (Sharp India) (ISIN: INE207B01011):

<b>Company Name</b>	<b>Sharp India</b>
<b>Tender Offer Type (i.e. Market Type)</b>	<b>Takeover</b>
<b>Market Type Code (i.e. for batch upload)</b>	<b>32</b>
<b>Event Number (i.e., Settlement Number)</b>	<b>2016077</b>

Process to be followed for participating in the aforesaid **Takeover** offer of Sharp India is mentioned below for ready reference:

- 1) Clients who wish to participate in the Takeover offer of Sharp India will be required to submit delivery instructions slip (DIS) or electronic instructions to the Participants to transfer the securities from its demat account to the CM Pool account.
- 2) Clearing Members will be required to submit physical DIS or electronic instructions to the Participants for executing Irreversible Delivery Out (i.e. early Pay-in) instructions in favour of Clearing Corporation.
- 3) In order to submit the request of Client for participating in the tender offer, brokers are required to place the order at the exchange system during the tendering period. For more information, Brokers / Clearing Members may refer the guidelines issued by respective stock exchanges / clearing corporations.

Further, schedule of activities in respect of the settlement of Takeover offer of Sharp India are given below:

<b>Company Name</b>	<b>Sharp India</b>
<b>Bid Start Date (i.e. settlement start date)</b>	Monday, November 28, 2016
<b>Bid End Date (i.e. settlement end date)</b>	Friday, December 9, 2016
<b>Settlement Date as notified by ICCL (i.e. Pay-In Date)</b>	Thursday, December 22, 2016

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of  
**National Securities Depository Limited**

**Ravindra Sahu**  
**Senior Manager**

**FORTHCOMING COMPLIANCE**

<b>Particulars</b>	<b>Deadline</b>	<b>Manner of sending</b>	<b>Reference</b>
Investor Grievance Report (Monthly)	By 10 <sup>th</sup> of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015.